

File with:
Iowa Ethics and Campaign
Disclosure Board
510 E. 12th, Ste. 1A
Des Moines, Iowa 50319
Fax: 515-281-4073

Reset Form

FOR INSTRUCTIONS, SEE BACK OF FORM

DISCLOSURE SUMMARY PAGE 2008 JUL 18 AM 10:37

IA ETHICS AND
CAMPAIGN DISCLOSURE BD.

FORM

DR-2

(Rev. 07/2007)

DISCLOSURE
REPORT

COMMITTEE NAME (Must be same as on Statement of Organization)

WILHELM FOR IOWA SENATE

IMPORTANT: Indicate by # type of committee you are reporting for: 1

(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC (11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:

Candidate Name

MARY JO WILHELM

Political Party (if applicable)

DEMOCRAT

Office Sought

STATE SENATE

District (if Senate or House)

08

For Office Use Only

Comm. #

Logged In

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Computer

Audited

8 pages

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a

SIGNATURE OF PERSON FILING REPORT

TELEPHONE

DATE SIGNED

I AM FILING A 7-19-08

(report date)

REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR.

Indicate by # 1

☐ CHECK IF AMENDMENT TO REPORT DATED _____

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in
which Election is held

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)

4,074.29

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below)

1,996.00

Schedule F: Loans Received total (Attach Schedule F)

0.00

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

0.00

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL \$ 6,070.29

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)

1,182.61

Schedule F: Loan Repayments total (Attach Schedule F)

0.00

CASH ON HAND at the end of this reporting period (if final report balance must be zero) \$

4,887.68

****UNPAID BILLS** (From Schedule D - Attach Schedule D) \$

0.00

***IN KIND CONTRIBUTIONS** (From Schedule E - Attach Schedule E) \$

0.00

****OUTSTANDING LOANS** (From Schedule F - Attach Schedule F) \$

525.00

CONSULTANT BREAKDOWN (Schedule G Attached?)

YES ☒ NO

CANDIDATE COMMITTEES ONLY:

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$

0.00

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

WILHELM FOR IOWA SENATE

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND- RAISER INCOME
05/23/08	ID# CK#	CONNIE HVITVED 24589 70TH STREET CRESCO, IA 52136	NONE	\$50.00	<input type="checkbox"/>
05/23/08	ID# CK#	MARIE SEBASTIAN 409 EAST 8TH STREET CRESCO, IA 52136	NONE	25.00	<input type="checkbox"/>
05/27/08	ID# CK#	LOWELL SOVEREIGN 17371 130TH STREET CRESCO, IA 52136	NONE	50.00	<input type="checkbox"/>
06/04/08	ID# CK#	VIRGINIA THOMSON 26 3RD AVE NW WAUKON, IA 52172	NONE	50.00	<input type="checkbox"/>
05/29/08	ID# CK#	MAURICE HOVER 205 OHIO STREET, #7 DECORAH, IA 52101	NONE	25.00	<input type="checkbox"/>
06/04/08	ID# CK#	ROBERT SOUKUP 213 S. LOCUST NEW HAMPTON, IA 50659	NONE	100.00	<input type="checkbox"/>
05/22/08	ID# CK#	JAMES ALSTAD 2395 SIEWERS SPRING ROAD DECORAH, IA 52101	NONE	50.00	<input type="checkbox"/>
06/04/08	ID# CK#	JOHN ANDERSEN 331 S. SHEAKLEY NEW HAMPTON, IA 50659	NONE	25.00	<input type="checkbox"/>
06/10/08	ID# CK#	BARBARA HAVLIK 10605 CRANE CREEK RD ELMA, IA 50628	NONE	25.00	<input type="checkbox"/>
06/12/08	ID# CK#	W. JEFFREY ERNST 3312 345TH AVE CRESCO, IA 52136	NONE	100.00	<input type="checkbox"/>
SUB-TOTAL				\$ 500.00	
TOTAL (if last page of this schedule)				\$	

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For Instructions, See Back of Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

WILHELM FOR IOWA SENATE

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

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06/12/08	ID# CK#	NANCY BOLSON 610 PARK STREET DECORAH, IA 52101	NONE	\$25.00	<input type="checkbox"/>
06/16/08	ID# CK#	CALLIE WEIGEL 707 MAPLE STREET ELMA, IA 50628	NONE	100.00	<input type="checkbox"/>
06/24/08	ID# CK#	STEVE MURRAY 105 S. BROADWAY NEW HAMPTON, IA 50659	NONE	25.00	<input type="checkbox"/>
06/18/08	ID# CK#	SUE HERMANSON 1680 OLD STAGE ROAD DECORAH, IA 52101	NONE	25.00	<input type="checkbox"/>
06/21/08	ID# CK#	PHYLLIS WASTA 310 PLEASANT HILL DRIVE DECORAH, IA 52101	NONE	25.00	<input type="checkbox"/>
06/20/08	ID# CK#	WILLIAM HECKROTH 1010 RIDGEWOOD BLVD NW WAVERLY, IA 50677	NONE	25.00	<input type="checkbox"/>
06/27/08	ID# CK#	DAVE WALTON	NONE	20.00	<input type="checkbox"/>
05/18/08	ID# CK#	KAREN S. PRATTE 1627 BRADY DRIVE	NONE	50.00	<input type="checkbox"/>
06/26/08	ID# CK#	CHICKASAW COUNTY DEMOCRATS 306 W. PITTS LAWLER, IA 52154	NONE	250.00	<input type="checkbox"/>
07/11/08	ID# CK#	UNITEMIZED CONTRIBUTIONS	NONE	26.00	<input checked="" type="checkbox"/>
SUB-TOTAL				\$ 571.00	
TOTAL (if last page of this schedule)				\$	

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Page TWO of FIVE
(for Schedule A)

For Instructions, See Back of Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

WILHELM FOR IOWA SENATE

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06/10/08	ID# CK#	JOHN DALY 115 5TH AVE WEST CRESCO, IA 52136	NONE	\$25.00	<input type="checkbox"/>
06/10/08	ID# CK#	MARY J. RUSSETT BOX 206 FT. ATKINSON, IA 52144	NONE	25.00	<input type="checkbox"/>
07/03/08	ID# CK#	HELEN BETH KUHENS 658 SOJOURN LANE HARPERS FERRY, IA 52146	NONE	25.00	<input type="checkbox"/>
07/03/08	ID# CK#	RICHARD ZAK 317 4TH AVE SE CRESCO, IA 52136	NONE	50.00	<input type="checkbox"/>
07/03/08	ID# CK#	JEAN SWENSON 415 ASHLAND AVE NEW HAMPTON, IA 50659	NONE	100.00	<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>

SUB-TOTAL

\$ 225.00

TOTAL (if last page of this schedule)

\$

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(for Schedule A)

For Instructions, See Back of Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

WILHELM FOR IOWA SENATE

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05/19/08	ID# CK#	SUSAN SOVEREIGN 21074 125TH STREET CRESCO, IA 52136	NONE	\$35.00	<input type="checkbox"/>
05/18/08	ID# CK#	STEVEN JOHNSON 609 STANWOOD DRIVE DECORAH, IA 52101	NONE	25.00	<input type="checkbox"/>
05/18/08	ID# CK#	PATRICIA IPSEN 1566 KENWOOD AVENUE NEW HAMPTON, IA 50659	NONE	25.00	<input type="checkbox"/>
05/15/08	ID# CK#	JOHN SMOLA 304 SCOTT HOLLOW ROAD MONONA, IA 52159	NONE	100.00	<input type="checkbox"/>
05/19/08	ID# CK#	JAN CARMAN 824 WEST 3RD STREET CRESCO, IA 52136	NONE	25.00	<input type="checkbox"/>
05/19/08	ID# CK#	VICKIE GRUBE 13467 VALLEY AVENUE CRESCO, IA 52136	NONE	15.00	<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>

SUB-TOTAL

\$ 225.00

TOTAL (if last page of this schedule)

\$

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(for Schedule A)

For Instructions, See Back of Form

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CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

WILHELM FOR IOWA SENATE

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05/22/08	ID# CK#	UNITEMIZED CONTRIBUTIONS	NONE	\$20.00	<input checked="" type="checkbox"/>
05/22/08	ID# CK#	UNITEMIZED CONTRIBUTIONS	NONE	20.00	<input checked="" type="checkbox"/>
05/17/08	ID# CK#	RICHARD GUILGOT 1411 LAUREL DRIVE DECORAH, IA 52101	NONE	50.00	<input type="checkbox"/>
05/22/08	ID# CK#	LUTHER SNOW 409 UPPER BROADWAY STREET DECORAH, IA 52101	NONE	35.00	<input type="checkbox"/>
05/19/08	ID# CK#	MARK ANDERSON BOX 238 CRESCO, IA 52136	NONE	50.00	<input type="checkbox"/>
05/19/08	ID# CK#	DAVID HARVEY 941 WOODLAND ROAD CRESCO, IA 52136	NONE	50.00	<input type="checkbox"/>
05/19/08	ID# CK#	WALTER McINTOSH BOX 272 LIME SPRINGS, IA 52155	NONE	50.00	<input type="checkbox"/>
05/19/08	ID# CK#	SUSAN HOLSTROM 220 3RD AVE EAST CRESCO, IA 52136	NONE	50.00	<input type="checkbox"/>
05/19/08	ID# CK#	ROSEMARY MATT 406 VERNON ROAD CRESCO, IA 52136	SISTER	100.00	<input type="checkbox"/>
05/22/08	ID# CK#	KEVIN KENNEDY 203 S. WALNUT NEW HAMPTON, IA 50659	NONE	50.00	<input type="checkbox"/>

SUB-TOTAL

\$ 475.00

TOTAL (if last page of this schedule)

\$1,996.00

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Page FIVE of FIVE
(for Schedule A)

FOR INSTRUCTIONS, SEE BACK OF FORM

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EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

WILHELM FOR IOWA SENATE

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
05/20/08	ID# CK#	DICKEY'S PRINTING 308 EAST 7TH STREET WATERLOO, IA 50701	PRINTING CARDS	\$ 125.73
05/20/08	ID# CK#	MARY JO WILHELM 414 NORTH ELM STREET CRESCO, IA 52136	REIMBURSE FOR PAYMENT TO SETUP WEBSITE	370.00
06/20/08	ID# CK#	CARTER PRINTING 1739 EAST GRAND DES MOINES, IA 50316	PRINTING EXPENSE	318.00
07/10/08	ID# CK#	CARTER PRINTING 1739 EAST GRAND DES MOINES, IA 50316	PRINTING EXPENSE	368.88
	ID# CK#			
	ID# CK#			
	ID# CK#			
	ID# CK#			
SUB-TOTAL				\$ 1,192.61
TOTAL (if last page of this schedule)				\$ 1,182.61

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

FOR INSTRUCTIONS, SEE BACK OF FORM

RESET

COMMITTEE NAME (Must be same as on Statement of Organization)

WILHELM FOR IOWA SENATE

SCHEDULE

F

(Rev. 02/08)

LOANS
RECEIVED
& REPAYED

☐ CHECK THIS BOX IF
AMENDING FORM

NOTE: This schedule reports money loaned to the committee which is deposited in the committee account.

TOTAL UNPAID LOANS FROM LAST REPORTING PERIOD \$ 525.00

PART I - MONETARY LOANS RECEIVED THIS REPORTING PERIOD

(Original source of loan, such as a bank, must be shown if a third party is involved. Include loans from candidate's personal funds.)

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF LENDER (Include Endorser's Name, If Applicable)	RELATIONSHIP TO CANDIDATE (If Applicable*)	AMOUNT OF LOAN
			\$

TOTAL (PART I)

\$ 0

PART II - MONETARY LOAN REPAYMENTS MADE THIS REPORTING PERIOD

(Loans forgiven must be reported on Schedule E -- In-kind Contributions.)

DATE PAID (MM/DD/YR)	NAME AND ADDRESS OF LENDER (Include Endorser's Name, If Applicable)	RELATIONSHIP TO CANDIDATE* (If Applicable)	AMOUNT REPAYED
			\$

TOTAL CASH REPAYMENTS (PART II)

\$ 0

From Schedule E -- TOTAL LOANS FORGIVEN

\$ 0

TOTAL OUTSTANDING LOANS END OF REPORT PERIOD

\$ 525.00

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Page ONE of ONE
(for Schedule F)